

ASX Announcement



6 October 2023

Results of General Meeting

Melbourne, Australia, and Minneapolis, MN – 6 October 2023: Medibio Limited (MEB or the Company) (ASX: MEB) (OTCPINK: MDBIF) held its General Meeting today, 6 October 2023 at 10.00am (WST).

The resolutions were voted in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange. As announced on 6 October 2023, Resolution 2(c) - Approval to Grant Options to Dr Thomas Young, was withdrawn and not put to the meeting.

All remaining resolutions were passed on a poll with Resolution 9- Approval of Change of Company Name, passed by a sufficient majority as a special resolution.

Further information required by section 251AA(2) of the Corporations Act 2001 (Cth), is attached.

This announcement is authorised for release by the David Trimboli, Non-Executive Chairman, Medibio Limited.

ENDS

Investor Enquiries:

investors@medibio.com.au

+61 8 6189 1155

Henry Jordan – Six Degrees Investor Relations

Henry.jordan@sdir.com.au

+61 431 271 538

About Medibio Limited

Medibio (ASX: MEB) (OTCPINK: MDBIF) is a mental health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The Company was founded in Australia, with offices located in Melbourne (Vic) and Minneapolis (MN). Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTCQB Venture Market. Investors can find additional information on www.otcmarkets.com and www.asx.com.au.

Results of General Meeting

6 October 2023

| RESOLUTION | | Proxy and Direct Votes Lodged as at Proxy Close | | | | Number of Votes Cast in Person or by Proxy on a Poll | | |
|------------|--|---|-----------|---------------|-------------|--|-----------|-------------|
| | | For | Against | Discretionary | Abstain | For | Against | Abstain |
| 1a | Share issue to Mr David Trimboli in lieu of payment of Director fees | 1,418,399,102 | 3,209,878 | 523,800 | 3,805,900 | 1,419,052,460 | 3,209,878 | 3,805,900 |
| | | 99.74% | 0.23% | 0.03% | | 99.77% | 0.23% | |
| 1b | Share issue to Mr Christopher Ntoumenopoulos in lieu of payment of Director fees | 1,418,299,102 | 3,210,778 | 523,800 | 70,571,667 | 1,418,952,460 | 3,210,778 | 70,571,667 |
| | | 99.74% | 0.23% | 0.03% | | 99.77% | 0.23% | |
| 2a | Approval to Grant Options to Mr David Trimboli | 1,416,968,224 | 3,538,814 | 523,800 | 4,907,842 | 1,417,621,582 | 3,538,814 | 4,907,842 |
| | | 99.71% | 0.25% | 0.04% | | 99.75% | 0.25% | |
| 2b | Approval to Grant Options to Mr Christopher Ntoumenopoulos | 1,416,868,224 | 3,539,714 | 523,800 | 71,673,609 | 1,417,521,582 | 3,539,714 | 71,673,609 |
| | | 99.71% | 0.25% | 0.04% | | 99.75% | 0.25% | |
| 2c | Approval to Grant Options to Dr Thomas Young | RESOLUTION WITHDRAWN | | | | RESOLUTION WITHDRAWN | | |
| 3 | Ratification of prior issue of Options to CPS Capital Group Pty Ltd (and its nominees) | 1,626,858,321 | 5,463,311 | 702,149 | 26,248,233 | 1,627,690,028 | 5,463,311 | 26,248,233 |
| | | 99.62% | 0.33% | 0.05% | | 99.67% | 0.33% | |
| 4a | Ratification of prior issue of Shares under Placement Tranche 1 | 859,387,901 | 3,104,978 | 702,149 | 535,274,314 | 860,219,608 | 3,104,978 | 535,274,314 |
| | | 99.56% | 0.36% | 0.08% | | 99.64% | 0.36% | |
| 4b | Approval of Issue of Options under Placement Tranche 1 | 857,134,066 | 5,108,813 | 702,149 | 535,524,314 | 857,965,773 | 5,108,813 | 535,524,314 |
| | | 99.33% | 0.59% | 0.08% | | 99.41% | 0.59% | |
| 5a | Approval of Issue of Shares under Placement Tranche 2 | 952,420,071 | 4,108,813 | 802,149 | 535,274,314 | 953,351,778 | 4,108,813 | 535,274,314 |
| | | 99.49% | 0.43% | 0.08% | | 99.57% | 0.43% | |
| 5b | Approval of Issue of Options under Placement Tranche 2 | 952,270,071 | 4,108,813 | 702,149 | 535,524,314 | 953,101,778 | 4,108,813 | 535,524,314 |
| | | 99.50% | 0.43% | 0.07% | | 99.57% | 0.43% | |

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the above statistics are provided in respect of each resolution on the Notice of Meeting

Note - Abstention votes are not counted in computing the required majority on a poll

Results of General Meeting

6 October 2023

| RESOLUTION | | Proxy and Direct Votes Lodged as at Proxy Close | | | | Number of Votes Cast in Person or by Proxy on a Poll | | |
|------------|--|---|------------|---------------|-----------|--|------------|-----------|
| | | For | Against | Discretionary | Abstain | For | Against | Abstain |
| 6a | Approval of Issue of Shares under Placement Tranche 2 to Related Party – David Trimboli | 1,468,687,064 | 5,983,588 | 14,139,318 | 3,795,377 | 1,482,955,940 | 5,983,588 | 3,795,377 |
| | | 98.65% | 0.40% | 0.95% | | 99.60% | 0.40% | |
| 6b | Approval of Issue of Options under Placement Tranche 2 to Related Party – David Trimboli | 1,464,317,657 | 23,540,164 | 702,149 | 4,045,377 | 1,465,149,364 | 23,540,164 | 4,045,377 |
| | | 98.37% | 1.58% | 0.05% | | 98.42% | 1.58% | |
| 7 | Approval of Issue of Options to JP Equity Holdings Pty Ltd (or its nominees) | 1,632,432,933 | 24,033,221 | 702,149 | 2,103,711 | 1,633,264,640 | 24,033,221 | 2,103,711 |
| | | 98.51% | 1.45% | 0.04% | | 98.55% | 1.45% | |
| 8 | Consolidation of share capital | 1,646,642,587 | 7,877,278 | 702,149 | 4,050,000 | 1,647,474,294 | 7,877,278 | 4,050,000 |
| | | 99.48% | 0.48% | 0.04% | | 99.52% | 0.48% | |
| 9 | Approval of Change of Company Name | 1,649,638,509 | 7,480,012 | 702,149 | 1,451,344 | 1,650,470,216 | 7,480,012 | 1,451,344 |
| | | 99.51% | 0.45% | 0.04% | | 99.55% | 0.45% | |

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