

ASX Announcement



23 May 2023

Results of Extraordinary General Meeting

Melbourne, Australia, and Minneapolis, MN – 23 May 2023: Medibio Limited (MEB or the Company) (ASX: MEB) (OTCPINK: MDBIF) held its Extraordinary General Meeting today, 23 May 2023 at 9.30am (WST).

The resolutions were voted in accordance with the Notice of Extraordinary General Meeting previously advised to the Australian Securities Exchange.

All resolutions were passed on a poll and further information required by section 251AA(2) of the Corporations Act 2001 (Cth), is attached.

This announcement is authorised for release by the David Trimboli, Non-Executive Chairman, Medibio Limited.

ENDS

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About Medibio Limited

Medibio (ASX: MEB) (OTCQB: MDBIF) is a mental health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The Company was founded in Australia, with offices located in Melbourne (Vic) and Minneapolis (MN). Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTCQB Venture Market. Investors can find additional information on www.otcmarkets.com and www.asx.com.au.

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Results of Extraordinary General Meeting

23 May 2023

RESOLUTION		Proxy and Direct Votes Lodged as at Proxy Close				Number of Votes Cast in Person or by Proxy on a Poll		
		For	Against	Discretionary	Abstain	For	Against	Abstain
1	Ratification of prior issue of Shares under Placement	136,693,658	3,794,752	2,952,561	417,002,393	155,976,597	3,794,752	417,002,393
		95.30%	2.65%	2.05%		97.62%	2.38%	
2	Approval of issue free attaching Options under Placement	114,001,801	6,824,539	2,952,561	436,664,463	133,284,740	6,824,539	436,664,463
		92.10%	5.51%	2.39%		95.13%	4.87%	
3	Approval of issue of Options to CPS Capital Group Pty Ltd (or its nominee)	548,303,588	26,338,109	2,952,561	6,182,440	551,256,149	26,338,109	22,512,818
		94.93%	4.56%	0.51%		95.44%	4.56%	
4	Approval of issue of SPP Shares and SPP Options under SPP Offer	137,983,635	5,661,039	2,952,561	437,179,463	140,936,196	5,661,039	453,509,841
		94.12%	3.86%	2.02%		96.14%	3.86%	
5	Approval to issue SPP Shares and SPP Options to David Trimboli (or his nominee) in relation to partial underwriting of SPP Offer	548,051,718	26,839,979	2,952,561	5,932,440	567,334,657	26,839,979	5,932,440
		94.84%	4.64%	0.52%		95.48%	4.52%	
6	Approval to issue SPP Shares and SPP Options to Christopher Ntoumenopoulos (or his nominee) in relation to partial underwriting of SPP Offer	549,052,588	25,838,209	2,952,561	5,933,340	568,335,527	25,838,209	5,933,340
		95.02%	4.47%	0.51%		95.65%	4.35%	

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the above statistics are provided in respect of each resolution on the Notice of Meeting

Note - Abstention votes are not counted in computing the required majority on a poll

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