



Announcement Summary

Entity name

MEDIBIO LIMITED

Date of this announcement

Thursday June 22, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MEBAR	OPTION EXPIRING 15-JUN-2025 EX \$0.004	116,666,666	22/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDIBIO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

008130336

1.3 ASX issuer code

MEB

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/6/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

See Appendix 3B lodged on 15 February [2023.These](#) are SPP free attaching options.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

MEBAR : OPTION EXPIRING 15-JUN-2025 EX \$0.004

Date the +securities the subject of this notification were issued

22/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

SPP free attaching options approved by members at the EGM held on 23 May 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See Appendix 3B lodged on 15 February 2023.

Issue details

Number of +securities

116,666,666

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options for SPP Shares on a 1 for 2 basis.

Purpose of the issue

Other

Additional Details

Free attaching options for SPP Shares on a 1 for 2 basis.



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MEB : ORDINARY FULLY PAID	4,314,593,765
MEBOC : OPTION EXPIRING 28-FEB-2024	525,582,972

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEBAN : OPTION EXPIRING 06-OCT-2023 EX \$0.012	10,210,500
MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	972,461,781
MEBAO : OPTION EXPIRING 08-DEC-2025 EX \$0.011	11,250,000
MEBAR : OPTION EXPIRING 15-JUN-2025 EX \$0.004	613,666,639

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14

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