



Announcement Summary

Entity name

MEDIBIO LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 21, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MEBAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,600,000	Expiry of option or other convertible security without exercise or conversion	19/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MEDIBIO LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

008130336

1.3 ASX issuer code

MEB

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,600,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEB : ORDINARY FULLY PAID	6,100,743,763
MEBOC : OPTION EXPIRING 28-FEB-2024	525,582,972

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEBAN : OPTION EXPIRING 06-OCT-2023 EX \$0.012	10,210,500
MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	969,861,781
MEBAO : OPTION EXPIRING 08-DEC-2025 EX \$0.011	11,250,000
MEBAR : OPTION EXPIRING 15-JUN-2025 EX \$0.004	951,979,968

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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