

ASX Announcement



16 August 2023

Notice under Section 708A of the Corporations Act

Melbourne, Australia, and Minneapolis, MN – 16 August 2023: Medibio Limited (MEB or the Company) (ASX: MEB) (OTCPINK: MDBIF) hereby gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”).

The Company has today issued 950,150,000 ordinary fully paid shares at an issue price of \$0.0015 per share (“**Issued Shares**”) in accordance with the terms of the placement announced to the market on 7 August 2023.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and sections 674 and 674A of the Act; and
3. as at the date of this notice there is no information that is ‘excluded’ information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) that investors and their professional advisers would reasonably require for the purposes of making and informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Securities.

This announcement is authorised for release by the Board of Directors of Medibio Limited.

Yours faithfully

Stephen Buckley

Company Secretary

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About Medibio Limited

Medibio (ASX: MEB) (OTCQB: MDBIF) is a mental health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The Company was founded in Australia, with offices located in Melbourne (Vic) and Minneapolis (MN). Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTCQB Venture Market. Investors can find additional information on www.otcmarkets.com and www.asx.com.au.