

Section 708A Cleansing Notice

The Directors of Medibio Limited (ASX: **MEB**, “**Medibio**” or the “**Company**”) advise that it has issued 564,103,677 fully paid ordinary shares (**Shares**) at an issue price of \$0.0015 per share.

The Company confirms that:

- (a) the Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Corporations Act other than as referred to below:
 - i. the Company is in advanced discussions with a CEO candidate and the Company will provide the market with an update in accordance with ASX Listing Rule 3.16 when possible.

This announcement is authorised for release to the market by the Board of Directors of Medibio Limited.

Mathew Watkins
Company Secretary
Medibio Limited

For further information, please contact Mr Watkins on +61 3 9692 7222