



Announcement Summary

Entity name

MEDIBIO LIMITED

Date of this announcement

Thursday August 25, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|---|---|-------------------|
| MEBAD | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 27,708,110 | 18/08/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDIBIO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58008130336

1.3 ASX issuer code

MEB

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 14-Jul-2022 09:18 | Update - Update - Proposed issue of securities - MEB | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

18/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

27,708,110

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities were issued as part consideration for services provided.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| MEB : ORDINARY FULLY PAID | 2,756,490,117 |
| MEBOC : OPTION EXPIRING 28-FEB-2024 | 525,582,972 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| MEBAN : OPTION EXPIRING 06-OCT-2023 EX \$0.012 | 10,210,500 |
| MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 76,208,110 |
| MEBAO : OPTION EXPIRING 08-DEC-2025 EX \$0.011 | 11,250,000 |