



## Announcement Summary

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**Entity name**

MEDIBIO LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday February 18, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MEB	ORDINARY FULLY PAID	190,049,250	18/02/2022
MEBOC	OPTION EXPIRING 28-FEB-2024	225,024,625	18/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MEDIBIO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

58008130336

### 1.3 ASX issuer code

MEB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/2/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
20-Jan-2022 14:15	Update - Update - Proposed issue of securities - MEB	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company's Non-Renounceable Entitlement Offer (NREO) is yet to be completed which currently has a closing date of 4 March 2022 of which up to 687,018,109 fully paid ordinary shares may be issued and up to a maximum of 343,509,055 quoted MEBOC options which will be issued on the basis of 1 for 2 shares successfully subscribed to under the NREO.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

MEB : ORDINARY FULLY PAID

**Issue date**

18/2/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

190,049,250

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Completion of Stage two Placement announced to the market on 15 December 2021.
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**ASX +security code and description**

MEBOC : OPTION EXPIRING 28-FEB-2024

**Issue date**

18/2/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

225,024,625

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options on the basis of one free attaching option for every two new shares subscribed for under Stage one and two of the Placement announced on 15 December 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEB : ORDINARY FULLY PAID	2,251,100,373
MEBOC : OPTION EXPIRING 28-FEB-2024	430,135,634
MEBN : ORDINARY FULLY PAID DEFERRED	687,018,109
MEBO : OPTION EXPIRING 28-FEB-2024 DEFERRED	343,509,055

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEBAN : OPTION EXPIRING 06-OCT-2023 EX \$0.012	10,210,500
MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	52,137,113
MEBAO : OPTION EXPIRING 08-DEC-2025 EX \$0.011	11,250,000
MEBAE : OPTION EXPIRING 02-JUN-2022 EX 3C	27,500,000