

# ASX Announcement

Medibio Limited – 13 January 2022



## Update to Entitlement Offer Timetable

**Melbourne, Australia and Minneapolis, MN – 13 January 2022: Medibio Limited (“MEB” or “Medibio”)** (ASX: MEB) (OTCPINK: MDBIF) provides an update in relation to the Non-Renounceable Entitlement Offer (“**Entitlement Offer**”). Medibio advises that the timetable has been pushed by one week as set out in the amended timetable below.

### Revised Indicative Entitlement Offer

Event	Date
Announcement of Placement and NREO	Prior to market open Wednesday, 15 December 2021
Lodge ASX Appendix 3B for Placement and NREO	Prior to market open Wednesday, 15 December 2021
Lodge s 708AA(2)(f) NREO and Offer Documents	Prior to market open Thursday, 20 January 2022
"Ex" date	Monday, 24 January 2022
Record date	Tuesday, 25 January 2022
Despatch offer documents	Monday, 31 January 2022
NREO Opening Date	Monday, 31 January 2022
Last day to extend NREO Closing Date	Tuesday, 15 February 2022
NREO Closing Date	5.00pm Friday, 18 February 2022
Shares quoted on deferred settlement basis	Monday, 21 February 2022
Announcement of results of NREO	Friday, 25 February 2022
Issue shares and lodge ASX Appendix 2A for T2 Placement Shares, T1 & T2 Options	Prior to 12.00pm Friday, 18 February 2021
Issue shares and lodge ASX Appendix 2A for NREO	Prior to 12.00pm Friday, 25 February 2021
Shares commence trading on a regular basis	Monday, 28 February 2022

*\*The above timetable is indicative only and subject to change. The quotation of New Shares and Options is subject to ASX approval. Subject to the ASX Listing Rules and Corporations Act and other applicable laws, the Company reserves the right to vary these dates, without notice. Any extension of the Entitlement Offer will have a consequential effect on the issue date of the New Shares.*

– ENDS –

This announcement is authorised for release to the market by the Board of Directors of Medibio Limited.

### **For Further information:**

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