

Section 708A Cleansing Notice

The Directors of Medibio Limited (ASX: **MEB**, “**Medibio**” or the “**Company**”) advises that it issued 5,989,625 fully paid ordinary shares (**Shares**) on 10 December 2021 at a deemed issue price between \$0.007- \$0.012 per share to Company’s Non-Executive Director following shareholder approval granted on 11 November 2021.

The Company confirms that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has compiled with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release to the market by the Board of Directors of Medibio Limited.

Mathew Watkins
Company Secretary
Medibio Limited

For further information, please contact Mr Watkins on +61 3 9692 7222