



Announcement Summary

Entity name

MEDIBIO LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 20, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MEB	ORDINARY FULLY PAID	260,000,000	20/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDIBIO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58008130336

1.3 ASX issuer code

MEB

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Dec-2021 10:36	New - Proposed issue of securities - MEB	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Stage 2 of the Placement is subject to shareholder approval at an EGM expected to be held in February 2022 whereby a total of 130,000,000 free attaching Options (in connection with stage 1 of the Placement), 190,049,250 New Shares and 95,024,625 Options (in respect of stage 2 of the Placement).

The Non-Renounceable Entitlement Offer is yet to be completed as announced within the Appendix 3B.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MEB : ORDINARY FULLY PAID

Issue date

20/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

260,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Nil



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MEB : ORDINARY FULLY PAID	2,061,051,123
MEBOC : OPTION EXPIRING 28-FEB-2024	205,111,009
MEBN : ORDINARY FULLY PAID DEFERRED	687,017,041
MEBO : OPTION EXPIRING 28-FEB-2024 DEFERRED	343,508,521

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEBAN : OPTION EXPIRING 06-OCT-2023 EX \$0.012	20,700,000
MEBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,137,113
MEBAO : OPTION EXPIRING 08-DEC-2025 EX \$0.011	11,250,000
MEBAE : OPTION EXPIRING 02-JUN-2022 EX 3C	27,500,000