

24 March 2021

ASX Market Announcements
ASX Limited
Level 4
Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully

MEDIBIO LIMITED



MATHEW WATKINS

Joint Company Secretary

This announcement is authorised for release to the market by the Board of Directors of Medibio Limited.

For further information, contact Mr Watkins on +61 3 9692 7222 or visit website <https://medibio.com.au/>.



MEDIBIO LIMITED
General Meeting - Wednesday, 24 March 2021
Voting Results

The following information is provided in accordance with section 251AA(2) of Corporations Act 2001 (Cth)

Resolution Details				Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution		Resolution Type	If s250U applies		S or P	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*
1.	Ratification of prior issue of Shares and Options under Placement Tranche One	Ordinary	N/A	P	188,963,850 91.62%	3,306,866 1.60%	13,988,757 6.78%	1,009,172	218,502,607 97.52%	5,556,866 2.48%	6,307,495	Carried
2.	Ratification of prior issue of Options to CPS Capital Group Pty Ltd (and its nominees)	Ordinary	N/A	P	186,184,205 90.20%	6,226,511 3.02%	13,989,657 6.78%	868,272	217,973,862 97.22%	6,226,511 2.78%	6,166,595	Carried
3.	Approval of Issue of Shares and Options under Placement Tranche Two	Ordinary	N/A	P	188,485,550 91.31%	3,936,866 1.91%	13,988,757 6.78%	857,472	220,274,307 98.24%	3,936,866 1.76%	6,155,795	Carried
4.	Approval of Issue of Options to CPS Capital Group Pty Ltd (or its nominees)	Ordinary	N/A	P	185,585,905 89.65%	7,427,411 3.59%	13,988,757 6.76%	266,572	201,824,662 96.45%	7,427,411 3.55%	21,114,895	Carried
5.	Approval of Issue of Shares and Options under Share Purchase Plan	Ordinary	N/A	P	196,605,175 94.95%	1,470,766 0.71%	8,988,757 4.34%	203,947	223,393,932 99.35%	1,470,766 0.65%	5,502,270	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.