

ASX Announcement

Medibio Limited – 23 December 2020



Updated Capital Structure

Melbourne, Australia and Minneapolis, MN – 23 December 2020: Medibio Limited (“MEB” or “Medibio”)(ASX: MEB)(OTCPINK: MDBIF) advises that 3,000,000 Unlisted Options exercisable at \$0.40 (40 cents) (ASX:MEBAD) expired on 11 November 2020.

The Capital Structure of the Company following the abovementioned movements is as below :

Quoted Securities	
ASX Security Code and description	Number of securities
MEB Ordinary Fully Paid	1,347,662,569
MEBOB options exercisable at \$0.03 per option, expiring 1 December 2021	836,328,519

Unquoted Securities	
ASX Security Code and description	Number of securities
MEBAD unlisted options Expiring Various Dates Ex Various Prices	50,137,113
MEBAE unlisted options exercisable at \$0.03 per option, expiring on 2 June 2022	27,500,000
MEBAN unlisted options exercisable at \$0.012 per option, expiring on 6 October 2023	18,900,000
MEBAO unlisted options expiring 8 December 2025 at an exercise price of \$0.011 (1.1 cents) per option	11,250,000

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This announcement is authorised for release to the market by the Board of Directors of Medibio Limited.

About Medibio Limited

Medibio (ASX: MEB) (OTCPINK: MDBIF) is a health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The company was founded in Australia, with offices located in Melbourne (Vic) and U.S. offices in Minneapolis, MN. Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTC Pink Open Market. Investors can find additional information on www.otcmarkets.com and www.asx.com.au.

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