



ASX Announcement
4 September 2019

Section 708A Cleansing Notice

This notice is given by Medibio Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it issued on 29 August 2019, a total of 711,328,540 fully paid ordinary shares (**Shares**) and 746,328,540 Options (**Options**) following the completion of various offers including a Share Purchase Plan, Share Placement to professional and sophisticated investors and issue of shares upon conversion of Convertible Notes. Additionally, on 30 August 2019 the Company issued 90,000,000 Options to CPS Capital Group Pty Ltd as detailed in the Prospectus' issued as detailed below.

Of these amounts, 120,995,500 Shares and 836,328,540 Options were issued under a Prospectus and Supplementary Prospectus dated 23 July 2019 and 16 August 2019 respectively.

- (b) 590,333,040 Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has compiled with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Corporations Act.

On behalf of the Board

Melanie Leydin
Company Secretary
Medibio Limited