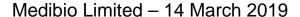
ASX Announcement





Medibio Announces Completion of Entitlement Issue

Melbourne, Australia and Minneapolis, MN – 14 March 2019: Medibio Limited (MEB or the Company) (ASX: MEB)(OTCQB: MDBIF) advises that further to its ASX announcement dated 12 March 2019, the Company has now completed the issue and allotment of 46,173,228 fully paid ordinary shares applied for under its Non-Renounceable Entitlement Issue (Entitlement Issue) offer raising \$923,464.56.

There are currently 248,801,499 shares on issue.

A current statement setting out the names of the 20 largest shareholders of fully paid ordinary shares and the percentage held by each is attached.

If you wish to speak with the Company directly, please contact Melanie Leydin on +61 3 9692 7222.

Yours faithfully,

David Kaysen Chairman, Managing Director and CEO

-END-

About Medibio Limited

Medibio (ASX: MEB) (OTCQB: MDBIF) is a mental health technology company that has pioneered the use of objective biometrics to assist in the screening, diagnosing, monitoring and management of depression and other mental health conditions. The company was founded in Australia, with offices now located in Melbourne (Vic) and Minneapolis, MN. Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTCQB Venture Market. Investors can find additional information on www.otcmarkets.com and www.otcmarkets.com and www.asx.com.au.



MEDIBIO LIMITED Fully Paid Ordinary Shares

Top Holders Snapshot

Rank	Name	Units	% of Units
1.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	46,917,754	18.86
2.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	12,109,487	4.87
3.	MR CLAUDE SOLITARIO <solitario a="" c="" family=""></solitario>	10,697,000	4.30
4.	HOPERIDGE ENTERPRISES PTY LTD	6,843,026	2.75
5.	COVELANE PTY LTD	6,578,500	2.64
6.	MR BASIL LAI + MRS SYLVIA YIM LAN LAI	4,800,000	1.93
7.	ARREDO PTY LTD	4,000,000	1.61
8.	DOMAEVO PTY LTD <the 2="" a="" c="" jcs="" no=""></the>	3,583,353	1.44
9.	BOND STREET CUSTODIANS LIMITED <mmo -="" a="" c="" v88634=""></mmo>	3,484,520	1.40
10.	BNP PARIBAS NOMINEES PTY LTD <ib au="" drp="" noms="" retailclient=""></ib>	3,348,856	1.35
11.	CARAKHO HOLDINGS PTY LTD <kfg a="" c="" family=""></kfg>	3,347,756	1.35
12.	BOND STREET CUSTODIANS LIMITED <mmo -="" a="" c="" v19656=""></mmo>	3,012,822	1.21
13.	MR KEITH WILLIAM ROUND + MRS DIANNE SUZANNE ROUND <kw &="" a="" c="" ds="" round="" super=""></kw>	2,900,000	1.17
14.	BAINPRO NOMINEES PTY LIMITED	2,824,618	1.14
15.	RICKENBACKER CAPITAL INVESTMENTS PTY LTD	2,600,000	1.05
16.	DR STEPHEN ROBERT DESMOND ADDIS + MS CORINNE MAY WHOLAGAN <daisys a="" c="" superfund=""></daisys>	2,500,000	1.00
17.	MR TOBIAS O'CONNOR	2,387,058	0.96
18.	COVELANE GOLD COAST PTY LTD <covelane a="" c="" f="" s=""></covelane>	2,108,500	0.85
19.	TISIA NOMINEES PTY LTD <henderson a="" c="" family="" fund=""></henderson>	2,095,346	0.84
20.	JAMBER INVESTMENTS PTY LTD <the a="" amber="" c="" fam="" schwarz=""></the>	1,865,372	0.75
Totals: Top 20 holders of ISSUED CAPITAL POST-ALLOTMENT 128,003,9		128,003,968	51.45
Total Remaining Holders Balance		120,797,531	48.55