



Market Announcement

6 December 2018

Medibio Limited (ASX: MEB) – Trading Halt

Description

The securities of Medibio Limited ('MEB') will be placed in trading halt at the request of MEB, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 10 December 2018 or when the announcement is released to the market.

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)



6 December 2018

Lisa Banh
ASX Compliance Pty Limited
22 Bridge Street
Sydney NSW 2000

By email only: tradinghaltssydney@asx.com.au

Dear Lisa

REQUEST FOR TRADING HALT

Medibio Limited (ASX: **MEB**) (the **Company**) requests a halt to the trading of the Company's securities (ASX: MEB) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1, to commence immediately until the earlier of the commencement of trading on Monday 10 December 2018, or when the announcement regarding the stated purpose is released to the market.

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is requested pending an announcement by the Company to the market in relation to a material capital raising.
2. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations and to prevent trading taking place in an uninformed market pending announcement of the capital raise.
3. The Company expects the trading halt will be ended by it making an announcement to the ASX regarding the capital raising. This is expected to be no later than commencement of trading on Monday 10 December 2018.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Melanie Leydin".

Melanie Leydin
Company Secretary
Medibio Limited