

25 November 2014

Ben Tippett ASX Compliance Pty Limited Level 8 Exchange Plaza 2 The Esplanade Perth WA 6000

REQUEST FOR TRADING HALT - MEDIBIO LIMITED (ASX: MEB)

Pursuant to Listing Rule 17.1, the Company requests a trading halt pending the announcement of completion of a material agreement.

The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trading on Thursday 27 November 2014.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Robert Lees

Company Secretary